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China Hongqiao Group Limited
中國宏橋集團有限公司

(Incorporated under the laws of Cayman Islands with limited liability)
(Stock Code: 1378)

COMPLETION OF REDEMPTION OF CONVERTIBLE BONDS DUE 2017

Reference is made to the announcement of China Hongqiao Group Limited (the “**Company**”) dated 21 March 2012, 12 April 2012 and 2 June 2015, respectively (the “**Announcements**”), in relation to the issue and redemption by the Company of the US\$150,000,000 6.5% convertible bonds due 2017 (the “**Convertible Bonds**”), and the Company’s announcements dated 23 May 2012, 24 May 2013, 6 June 2014 and 8 June 2015, respectively, in relation to the adjustment of conversion price of the Convertible Bonds. The Company has served notice to the Trustee and holders of the Convertible Bonds to redeem all outstanding Convertible Bonds on 3 July 2015 (the “**Redemption Date**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Directors of the Company hereby are pleased to announce that there are no outstanding Convertible Bonds and all Convertible Bonds have been converted into Conversion Shares as at the Redemption Date. Such Conversion Shares will be issued and allotted pursuant to the general mandate granted by the Shareholders to the Directors at the annual general meeting of the Company held on 19 May 2015.

By Order of the Board
China Hongqiao Group Limited
Zhang Shiping
Chairman

Shandong, the PRC
3 July 2015

As at the date of this announcement, the Board comprises eight Directors, namely Mr. Zhang Shiping, Ms. Zheng Shuliang, Mr. Zhang Bo as executive Directors, Mr. Yang Congsen, Mr. Zhang Jinglei as non-executive Directors, and Mr. Chen Yinghai, Mr. Xing Jian and Mr. Han Benwen as independent non-executive Directors.